**INTEREST RATES MARKET NOTICE**

**Date: 24 February 2022**

**Subject:** New Financial Instrument Listing

***(*INVESTEC BANK LIMITED – “IVC213”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 25 February 2022**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** IVC213

**Nominal Issued** R 200,000,000

**Issue Price** 100%

**Coupon ...**% (3 Month JIBAR as at 25 Feb 2022 of ...% plus 160bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 26 April 2028

**Books Close Date** 16 January, 16 April, 16 July, 16 October

**Interest Payment Date(s)** 26 January, 26 April, 26 July, 26 October

**Last Day to Register** By 17:00 on15 January, 15 April, 15 July, 15 October

**Issue Date** 25 February 2022

**Date Convention** Following

**Interest Commencement Date** 25 February 2022

**First Interest Payment Date** 26 April 2022

**Call / Step Up Date** 26 April 2023

**ISIN No.** ZAG000183997

**Additional Information** Senior Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVC213%20PricingSupplement2502.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVC213%20PricingSupplement2502.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec 011

Corporate Actions JSE 011 5207000